

## Receipt Details

**Payment for Invoice Number 413390 from the SD Secretary of State Office has been completed successfully. Please use the print button below to print out this page as a receipt.**

Invoice Number: 413390  
Invoice Date: 5/11/2016 9:29:43 AM

DEB MATHEWS  
315 S. PHILLIPS AVENUE  
SIOUX FALLS SD 57104

Payment Type: PAD Account # 17581813  
Total: \$10.00  
PAD Remaining Balance: \$1,214.00

| Description                | Amount  | Quantity |
|----------------------------|---------|----------|
| Bond Information Statement | \$10.00 | 1        |

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# Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED  
MAY 11 2016  
S.D. SEC. OF STATE

Mark V. Meierhenry  
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*Of Counsel*

DEB MATHEWS, Certified Paralegal  
[deb@meierhenrylaw.com](mailto:deb@meierhenrylaw.com)

May 9, 2016

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Parker, Turner County, South Dakota  
\$695,000 Electric Utility Revenue Bonds, Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
(tel) 605•336•3075 (fax) 605•336•2593  
[www.meierhenrylaw.com](http://www.meierhenrylaw.com)

*with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.*

STATE OF SOUTH DAKOTA  
CITY OF PARKER  
COUNTY OF TURNER  
ELECTRIC REVENUE BONDS, SERIES 2016

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

**RECEIVED**  
**MAY 11 2016**  
**S.D. SEC. OF STATE**

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

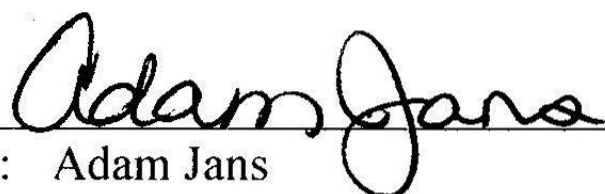
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Parker.
2. Designation of issue: Electric Revenue Bonds, Series 2016
3. Date of issue: April 19, 2016
4. Purpose of issue: To provide funds for the purpose of financing the all or a portion of the cost of certain improvements (the "Project") to the municipal electric utility (the "Utility"), to fund a reserve fund and to pay certain costs of issuance.
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$695,000.
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Electric Revenue Bonds, Series 2016 is true and correct on this 19<sup>th</sup> day of April 2016.

  
By: Adam Jans  
Its: Finance Officer

**\$695,000**

City of Parker, South Dakota

Electric Revenue Bonds, Series 2016

Upgrade to Electrical System / Nonrated

## Debt Service Schedule

| Date         | Principal           | Coupon   | Interest           | Total P+I           | Fiscal Total |
|--------------|---------------------|----------|--------------------|---------------------|--------------|
| 04/19/2016   | -                   | -        | -                  | -                   | -            |
| 12/01/2016   | 40,000.00           | 0.900%   | 7,233.50           | 47,233.50           | 47,233.50    |
| 06/01/2017   | -                   | -        | 5,685.00           | 5,685.00            | -            |
| 12/01/2017   | 60,000.00           | 0.900%   | 5,685.00           | 65,685.00           | 71,370.00    |
| 06/01/2018   | -                   | -        | 5,415.00           | 5,415.00            | -            |
| 12/01/2018   | 60,000.00           | 1.350%   | 5,415.00           | 65,415.00           | 70,830.00    |
| 06/01/2019   | -                   | -        | 5,010.00           | 5,010.00            | -            |
| 12/01/2019   | 65,000.00           | 1.350%   | 5,010.00           | 70,010.00           | 75,020.00    |
| 06/01/2020   | -                   | -        | 4,571.25           | 4,571.25            | -            |
| 12/01/2020   | 65,000.00           | 1.350%   | 4,571.25           | 69,571.25           | 74,142.50    |
| 06/01/2021   | -                   | -        | 4,132.50           | 4,132.50            | -            |
| 12/01/2021   | 65,000.00           | 1.750%   | 4,132.50           | 69,132.50           | 73,265.00    |
| 06/01/2022   | -                   | -        | 3,563.75           | 3,563.75            | -            |
| 12/01/2022   | 65,000.00           | 1.750%   | 3,563.75           | 68,563.75           | 72,127.50    |
| 06/01/2023   | -                   | -        | 2,995.00           | 2,995.00            | -            |
| 12/01/2023   | 65,000.00           | 2.000%   | 2,995.00           | 67,995.00           | 70,990.00    |
| 06/01/2024   | -                   | -        | 2,345.00           | 2,345.00            | -            |
| 12/01/2024   | 70,000.00           | 2.000%   | 2,345.00           | 72,345.00           | 74,690.00    |
| 06/01/2025   | -                   | -        | 1,645.00           | 1,645.00            | -            |
| 12/01/2025   | 70,000.00           | 2.350%   | 1,645.00           | 71,645.00           | 73,290.00    |
| 06/01/2026   | -                   | -        | 822.50             | 822.50              | -            |
| 12/01/2026   | 70,000.00           | 2.350%   | 822.50             | 70,822.50           | 71,645.00    |
| <b>Total</b> | <b>\$695,000.00</b> | <b>-</b> | <b>\$79,603.50</b> | <b>\$774,603.50</b> | <b>-</b>     |

### Yield Statistics

|                                   |             |
|-----------------------------------|-------------|
| Bond Year Dollars                 | \$4,123.58  |
| Average Life                      | 5.933 Years |
| Average Coupon                    | 1.9304448%  |
| Net Interest Cost (NIC)           | 2.3518016%  |
| True Interest Cost (TIC)          | 2.3812311%  |
| Bond Yield for Arbitrage Purposes | 1.9209714%  |
| All Inclusive Cost (AIC)          | 2.5112987%  |

### IRS Form 8038

|                           |             |
|---------------------------|-------------|
| Net Interest Cost         | 1.9304448%  |
| Weighted Average Maturity | 5.933 Years |